

FINAL TERMS

4 October 2024

Landshypotek Bank AB (publ)

Legal entity identifier (LEI): 5493004WUGGU2BQ17F14

Issue of SEK 400,000,000 Fixed Rate Covered Bonds due May 2027 (to be consolidated and form a single Series with the existing SEK 2,600,000,000 Fixed Rate Covered Bonds due May 2027) (the “Covered Bonds”)

under the €10,000,000,000

Nordic Medium Term Note and Covered Bond Programme

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Relevant Conditions set forth in the base prospectus dated 7 May 2021 which are incorporated by reference in the Base Prospectus dated 3 June 2024 (the **Base Prospectus**). This document constitutes the Final Terms of the Covered Bonds described herein for the purposes of Article 8 of the EU Prospectus Regulation and must be read in conjunction with the Base Prospectus which constitutes a base prospectus for the purposes of the EU Prospectus Regulation, including the Relevant Conditions incorporated by reference in the Base Prospectus, in order to obtain all relevant information. As used herein, **EU Prospectus Regulation** means Regulation (EU) 2017/1129 (as amended). The Base Prospectus has been published on the website of the Issuer and copies may be obtained from the registered office of the Issuer. For each issue of Covered Bonds, the Issuer will prepare the Final Terms for such issue and send a copy to the Issuing Agent.

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| 1. | Relevant Conditions: | Terms and Conditions of the ES Covered Bonds as incorporated by reference in the Base Prospectus dated 3 June 2024 |
| 2. | (i) Series Number: | 1017 |
| | (ii) Tranche Number: | 8 |
| | (iii) Date on which the Covered Bonds will be consolidated and form a single Series: | The Covered Bonds will be consolidated and form a single Series with the SEK 500,000,000 Fixed Rate Covered Bonds due May 2027, issued on 7 February 2022 (the “ Tranche 1 Covered Bonds ”), the SEK 500,000,000 Fixed Rate Covered Bonds due May 2027, issued on 8 February 2022 (the “ Tranche 2 Covered Bonds ”), the SEK 200,000,000 Fixed Rate Covered Bonds due May 2027, issued on 9 February 2022 (the “ Tranche 3 Covered Bonds ”), the SEK 500,000,000 Fixed Rate Covered Bonds due May 2027, issued on 4 March 2022 (the “ Tranche 4 Covered Bonds ”), the SEK 250,000,000 Fixed Rate Covered Bonds due May 2027, issued on 21 March 2022 (the “ Tranche 5 Covered Bonds ”), the SEK 500,000,000 Fixed Rate Covered Bonds due May 2027, issued on 19 April 2022 (the “ Tranche 6 Covered Bonds ”), the SEK 150,000,000 Fixed Rate Covered Bonds due May 2027, issued on 29 April 2022 (the “ Tranche 7 Covered Bonds ”) |
| 3. | Specified Currency or Currencies: | Swedish Krona (“SEK”) |
| 4. | Aggregate Nominal Amount: | |
| | - Tranche: | SEK 400,000,000 |
| | - Series: | SEK 3,000,000,000 |
| 5. | Issue Price: | 97.019 per cent of the Aggregate Nominal Amount plus accrued interest from 7 May 2024 |

6.	(a) Specified Denominations:	SEK 2,000,000
	(b) Calculation Amount:	SEK 2,000,000
7.	(i) Issue Date:	10 October 2024
	(ii) Interest Commencement Date:	7 February 2024
8.	Maturity Date:	7 May 2027
9.	Extended Final Maturity	Not Applicable
10.	Interest Basis:	1.00 per cent Fixed Rate (see paragraph 15 below)
11.	Redemption Basis:	Subject to any purchase and cancellation or early redemption, the Covered Bonds will be redeemed on the Maturity Date at 100 per cent of their nominal amount
12.	Change of Interest Basis:	Not Applicable
13.	Put/ Call Options:	Not Applicable
14.	Date Board approval of Covered Bonds obtained:	Not Applicable

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

15.	Fixed Rate Covered Bond Provisions	Applicable
	(i) Rate(s) of Interest:	1.00 per cent per annum payable in arrears on each Interest Payment Date
	(ii) Interest Payment Date(s):	7 May in each year, commencing on 7 May 2024 (short first Interest Period), up to and including the Maturity Date
	(iii) Day Count Fraction:	30/360
16.	Fixed Reset Note Provisions	Not Applicable
17.	Floating Rate Covered Bond Provisions	Not Applicable
18.	Extended Final Maturity Interest Provisions:	Not Applicable
19.	Zero Coupon Covered Bond Provisions	Not Applicable

PROVISIONS RELATING TO REDEMPTION

20.	Issuer Call:	Not Applicable
21.	Investor Put:	Not Applicable
22.	Optional Redemption for Senior Preferred Notes and Senior Non-Preferred Notes:	Not Applicable
23.	Optional Redemption for Subordinated Notes:	Not Applicable
24.	Final Redemption Amount:	SEK 2,000,000 per Calculation Amount

25. Early Redemption Amount(s) payable on redemption for taxation reasons or on event of default: Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE COVERED BONDS

26. Form of Covered Bonds: ES Covered Bonds issued in registered, uncertificated and dematerialised book-entry form.

27. Additional Financial Centre(s): Not Applicable

Signed on behalf of Landshypotek Bank AB (publ):

By:

Duly authorised

Åke Kälström

Martin Kihlberg

PART B – OTHER INFORMATION

1. ADMISSION TO TRADING

(i) Admission to trading:

Application is expected to be made by the Issuer (or on its behalf) for the Covered Bonds to be admitted to trading on the regulated market of Nasdaq Stockholm AB (operated by Nasdaq Stockholm AB) with effect from or about the Issue Date.

The Tranche 1 Covered Bonds were admitted to trading on the regulated market of Nasdaq Stockholm AB (operated by Nasdaq Stockholm AB) with effect from or about 7 February 2022.

The Tranche 2 Covered Bonds were admitted to trading on the regulated market of Nasdaq Stockholm AB (operated by Nasdaq Stockholm AB) with effect from or about 8 February 2022.

The Tranche 3 Covered Bonds were admitted to trading on the regulated market of Nasdaq Stockholm AB (operated by Nasdaq Stockholm AB) with effect from or about 9 February 2022.

The Tranche 4 Covered Bonds were admitted to trading on the regulated market of Nasdaq Stockholm AB (operated by Nasdaq Stockholm AB) with effect from or about 1 March 2022.

The Tranche 5 Covered Bonds were admitted to trading on the regulated market of Nasdaq Stockholm AB (operated by Nasdaq Stockholm AB) with effect from or about 21 March 2022.

The Tranche 6 Covered Bonds were admitted to trading on the regulated market of Nasdaq Stockholm AB (operated by Nasdaq Stockholm AB) with effect from or about 19 April 2022.

The Tranche 7 Covered Bonds were admitted to trading on the regulated market of Nasdaq Stockholm AB (operated by Nasdaq Stockholm AB) with effect from or about 29 April 2022.

(ii) Estimate of total expenses related to admission to trading: SEK 10,000

2. RATINGS

Ratings:

The Covered Bonds have been assigned the following ratings:

AAA by S&P Global Ratings Europe Limited

S&P Global Ratings Europe Limited is established in the European Union and is registered under Regulation (EC) No. 1060/2009 (as amended)

For the purpose of Standard & Poor's rating, an obligation rated AAA indicates that the issuer's

capacity to meet its financial commitments on the obligation is extremely strong.

3. **INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE**

Save for any fees payable to the Dealer, so far as the Issuer is aware, no person involved in the issue of the Covered Bonds has an interest material to the offer. The Dealer and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

4. **REASONS FOR THE OFFER AND ESTIMATED NET PROCEEDS**

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| (i) | Reasons for the offer: | General corporate purposes |
| (ii) | Estimated net proceeds: | SEK 389 776 000 |

5. **YIELD** (*Fixed Rate Covered Bonds only*)

Indication of yield:	2.41 per cent per annum
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6. **OPERATIONAL INFORMATION**

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| (i) | ISIN: | SE0013360617 |
| (ii) | Common Code: | Not Applicable |
| (iii) | Clearing system(s) and the relevant identification number(s): | Euroclear Sweden, the Swedish Central Securities Depository (Euroclear Sweden identification number: 556112-8074). The Issuing Agent shall be entitled to obtain information from the register maintained by Euroclear Sweden for the purpose of performing its obligations under the Covered Bonds. |
| (iv) | Delivery: | Delivery against payment |
| (v) | Names of Issuing Agent (if any): | Danske Bank A/S |
| (vi) | Intended to be held in a manner which would allow Eurosystem eligibility: | No. Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Covered Bonds are capable of meeting them the Covered Bonds may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Covered Bonds will then be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met. |

7. **DISTRIBUTION**

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| (i) | Method of distribution: | Non-syndicated |
| (ii) | If syndicated, names of Managers: | Not Applicable |
| (iii) | Date of Subscription Agreement: | Not Applicable |
| (iv) | Stabilisation Manager(s) (if any): | Not Applicable |
| (v) | If non-syndicated, name of relevant Dealer: | Danske Bank A/S |

8. **THIRD PARTY INFORMATION**

Not Applicable

9. **PROHIBITION OF SALES TO EEA RETAIL INVESTORS**

Applicable

10. **BENCHMARKS:**

Relevant Benchmark:

Not Applicable