



Landshypotek Bank

LANDSHYPOTEK BANK AB (publ)

€10,000,000,000

Nordic Medium Term Note and Covered Bond Programme

This supplement (diary no. 25-2940) (this “**Supplement**”) is a supplement to, and shall be read together with, Landshypotek Bank AB’s (publ) (the “**Company**”) base prospectus dated 3 June 2024 (diary no. 24-12337) (the “**Base Prospectus**”). This Supplement has been prepared in accordance with Article 23 of Regulation (EU) 2017/1129 of the European Parliament and of the Council of the 14 July 2017, been approved and registered by the Swedish Financial Supervisory Authority on the 3 February 2025 and published on the Company’s website, <https://www.landshypotek.se/en/about-landshypotek/investor-relations/investment-programmes/funding-programmes/>, the same day. Excluding the incorporated documents, the information on the website does not form part of this supplement or the Base Prospectus and has not been reviewed or approved by the Swedish Financial Supervisory Authority.

This Supplement has been prepared due to the Company’s publication of its year-end report for January – December 2024, incorporation of future financial information and certain changes to senior management.

At the time of publication of this Supplement, there are no outstanding offers to purchase or subscribe for MTN under the Base Prospectus and thus there is no right of revocation.

Amendments and supplements to the Base Prospectus

- This Supplement incorporates the unaudited year-end report for January – December 2024 published by the Company on 30 January 2025, and thereby, the text on page 36 under “**DOCUMENTS INCORPORATED BY REFERENCE**” shall be amended to include the below as a new paragraph (i) (and subsequent paragraphs renumbered accordingly):

- (i) the unaudited financial statements of the Issuer for the financial year ended 31 December 2024 (including the information set out at the following pages of the Issuer’s year-end report for January–December 2024 in particular) (available for viewing at: <https://www.landshypotek.se/globalassets/dokument/finansiell-info/finansiella-rapporter/landshypotek-bank-year-end-report-2024.pdf>):

<i>Income Statement</i>	<i>Page 10</i>
<i>Statement of Comprehensive Income</i>	<i>Page 10</i>
<i>Balance Sheet</i>	<i>Page 11</i>
<i>Statement of Cash Flow</i>	<i>Page 12</i>
<i>Statement of Changes in Equity</i>	<i>Page 13</i>
<i>Notes</i>	<i>Pages 14 to 28</i>
<i>Alternative Performance Measures</i>	<i>Pages 29 to 30</i>

- By this Supplement, a new sub-heading shall be included at the end of the section “**DOCUMENTS INCORPORATED BY REFERENCE**” on pages 36-37:

Incorporation of future financial information

The Issuer is not required to publish supplements under Article 23(1) of the Prospectus Regulation for annual or interim financial information published during the period of validity of the Base Prospectus. By incorporation by reference, each income statement, statement of comprehensive income, balance sheet, cash-flow statement, statement of changes in equity, notes, alternative

performance measures and auditor's report (as applicable) of the Issuer's annual financial statements for the financial year ended 31 December 2024 and interim report for the period 1 January – 31 March 2025 which will be made available on the Issuer's website (<https://www.landshypotek.se/en/about-landshypotek/investor-relations/financial-reports/>) during the validity period of the Base Prospectus. The new financial information will be published on the dates set out in the Issuer's financial calendar available on <https://www.landshypotek.se/en/about-landshypotek/investor-relations/reporting-calendar/> or such other date as announced by press release. Only the annual report for 2024 will have to be audited and other financial information may therefore not be subject to audit or review by the Issuer's auditor.

- By this Supplement, the table under the heading “**Senior management**” on pages 160-161 shall be replaced in its entirety with the following:

Senior Management	Position
<i>Johan Ericson</i>	<i>Chief Executive Officer</i>
<i>Catharina Åbjörnsson Lindgren</i>	<i>Chief Commercial Officer Mortgages & Savings</i>
<i>Martin Kihlberg</i>	<i>General Counsel and Chief Sustainability Officer</i>
<i>Mats Bergström</i>	<i>Chief Risk Officer</i>
<i>Tomas Uddin</i>	<i>Head of Strategic Communication</i>
<i>Stefan Malmström</i>	<i>Chief Commercial Officer Farming & Forestry</i>
<i>Hanna Neidenmark</i>	<i>Chief Business Development Officer</i>

Johan Ericson (previous Chief Financial Officer) have succeed Per Lindblad as Chief Executive Officer. The recruitment process for a new Chief Financial Officer has been initiated.

- By this Supplement the second paragraph under the heading “**Trend information**” on page 168 shall be replaced in its entirety with the following wording:

There has been no significant change in the financial performance of the Group since 31 December 2024, being the end of the last financial period for which financial information has been published.

- By this Supplement the heading and text on page 168 under “**Significant changes since 31 March 2024**” shall be replaced in its entirety with the following wording:

Significant changes since 31 December 2024

There have been no significant changes in the financial position of the Group since 31 December 2024, being the end of the last financial period for which interim financial information has been published.
